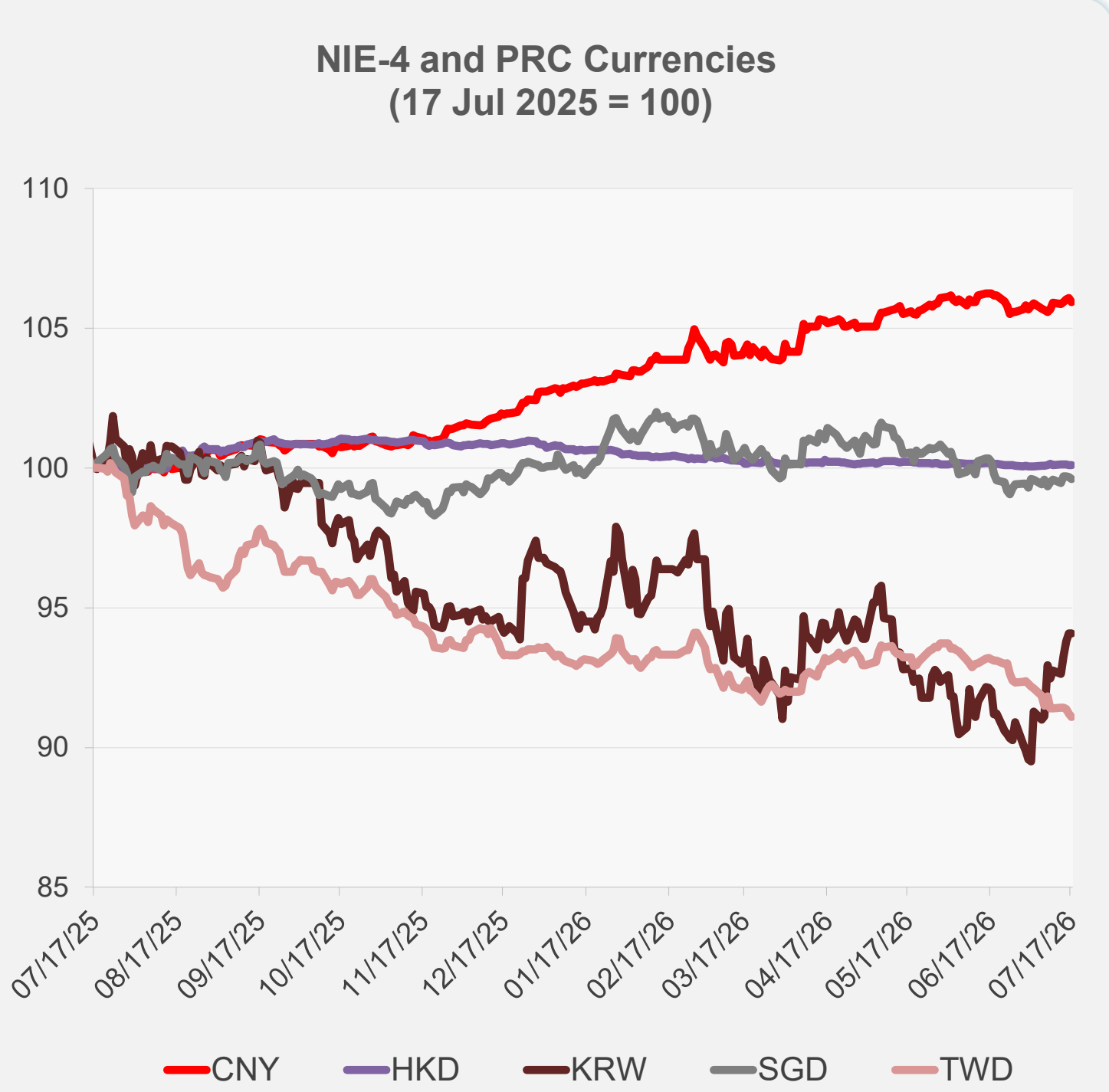
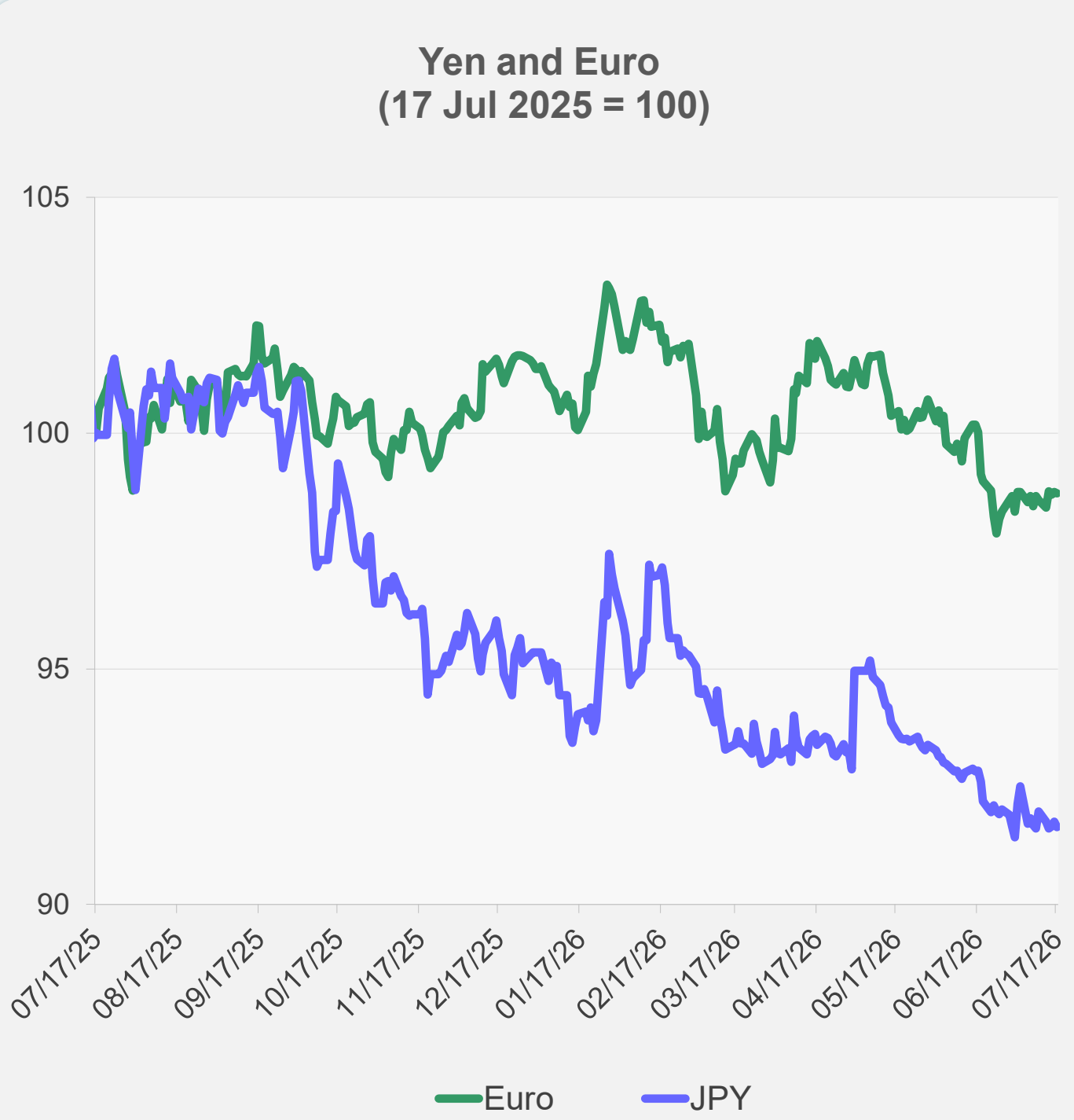
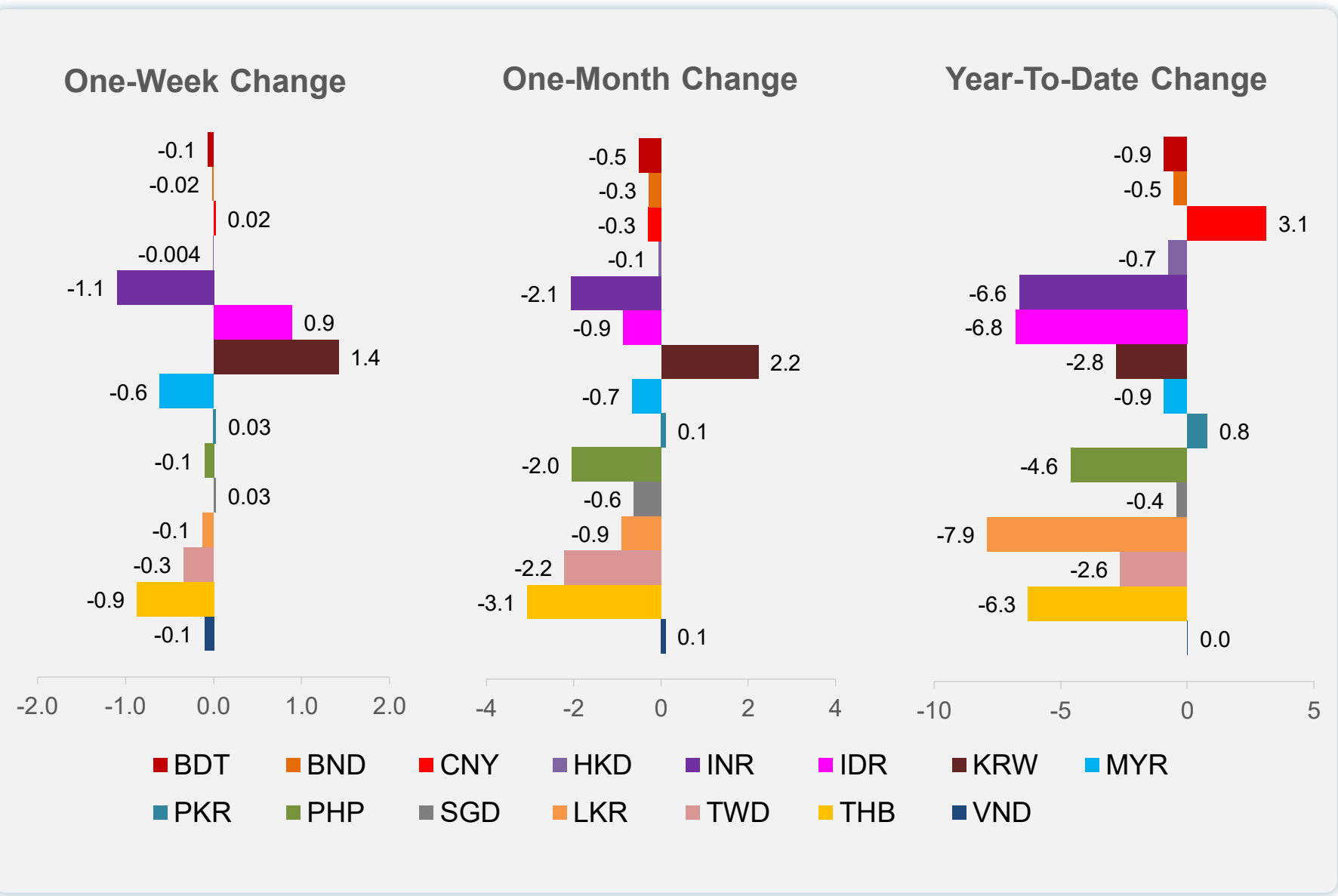
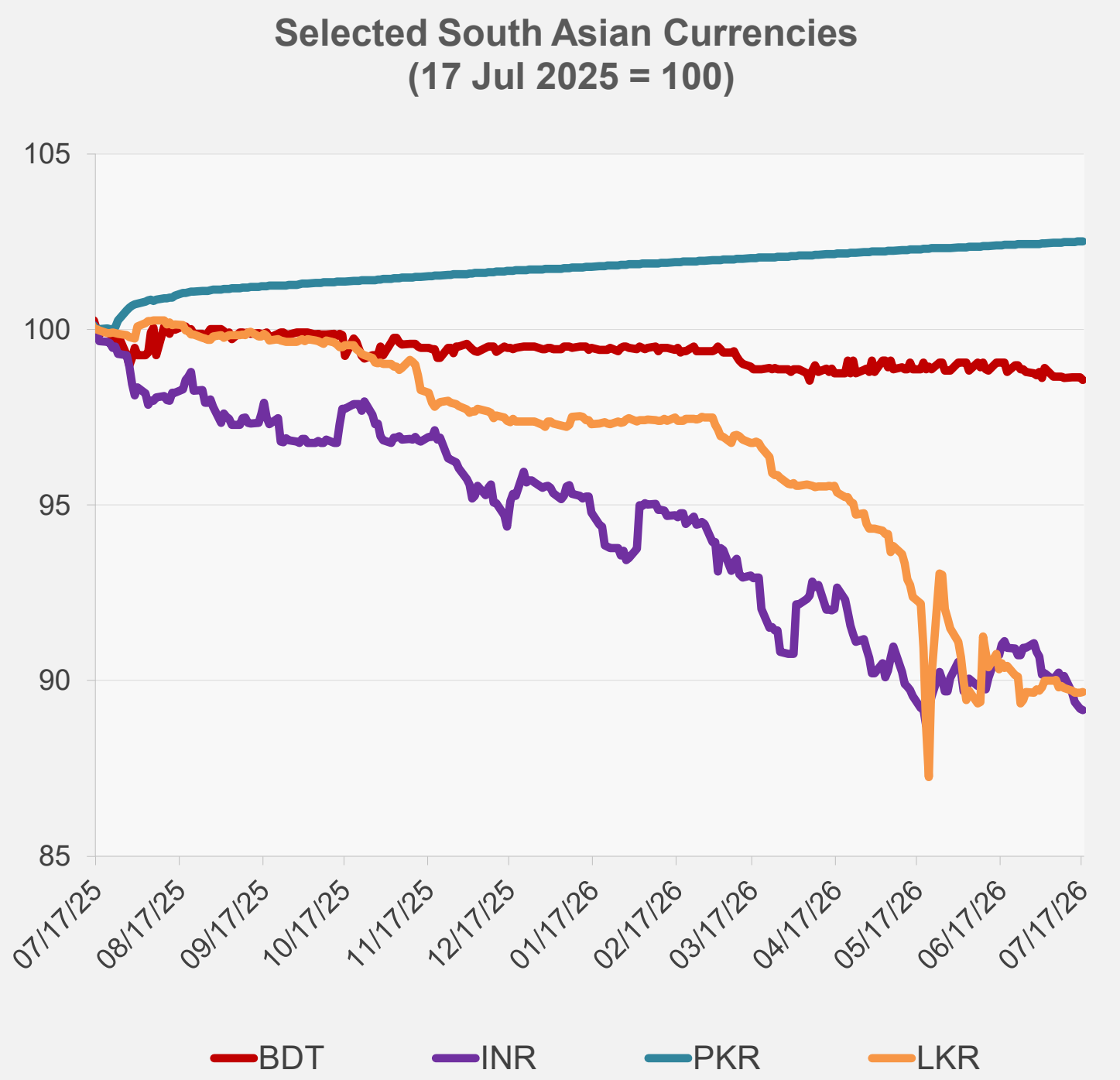
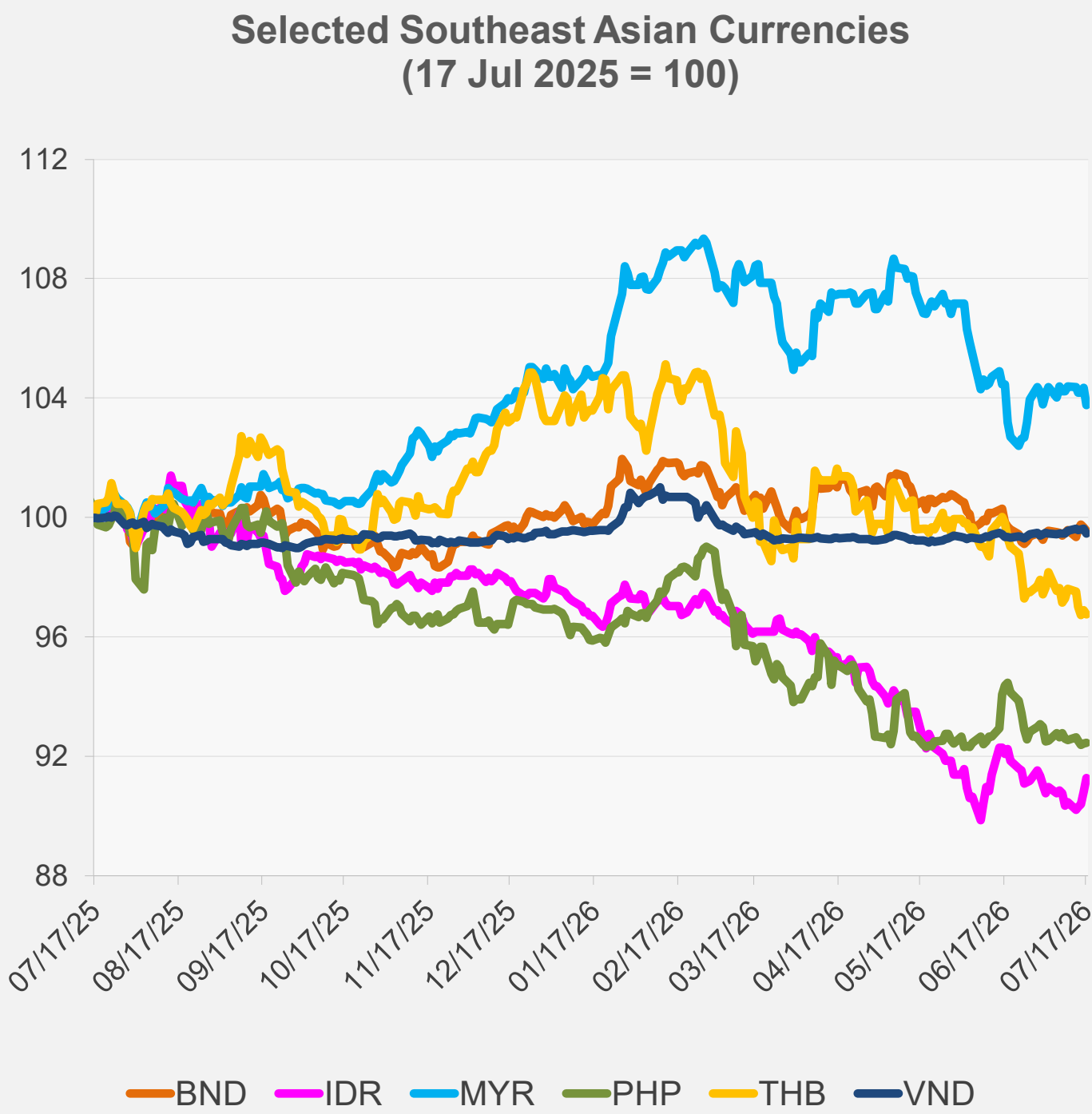


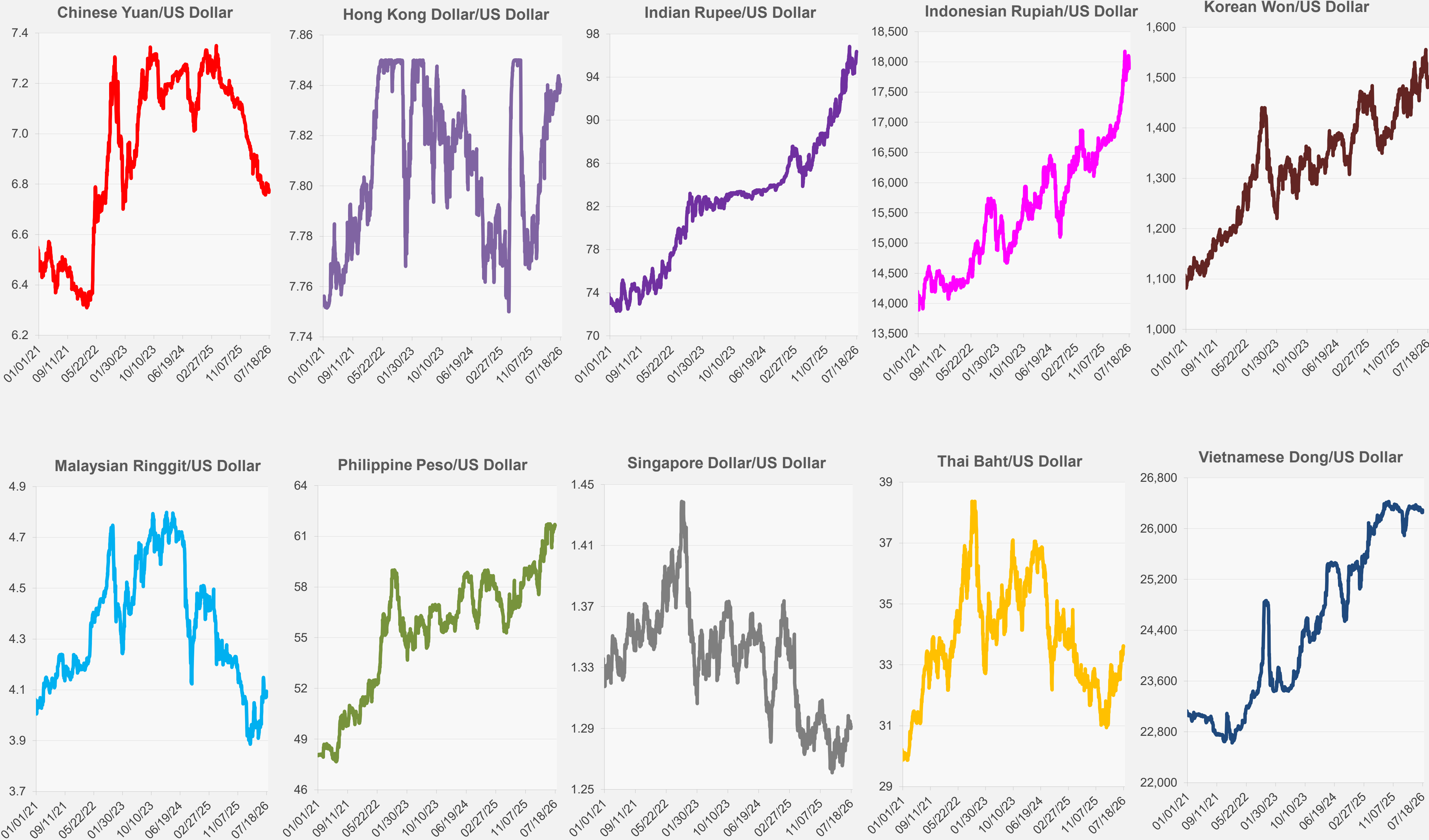
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	-0.03	-2.59
Japanese yen (JPY)	162.29	-0.12	-3.89
Bangladeshi taka (BDT)	123.38	-0.08	-0.91
Brunei dollar (BND)	1.29	-0.11	-0.52
Chinese yuan (CNY)	6.78	-0.14	3.11
Hong Kong dollar (HKD)	7.84	-0.01	-0.73
Indian rupee (INR)	96.37	-0.05	-6.63
Indonesian rupiah (IDR)	17,890.00	0.53	-6.79
Korean won (KRW)	1,480.40	0.00	-2.80
Malaysian ringgit (MYR)	4.10	-0.55	-0.90
Pakistan rupee (PKR)	277.95	0.00	0.78
Philippine peso (PHP)	61.64	0.01	-4.61
Singapore dollar (SGD)	1.29	-0.08	-0.41
Sri Lanka rupee (LKR)	336.18	0.02	-7.91
Taipei,China NT dollar (TWD)	32.29	-0.12	-2.63
Thai baht (THB)	33.61	-0.13	-6.27
Vietnamese dong (VND)	26,295.00	-0.16	0.02



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



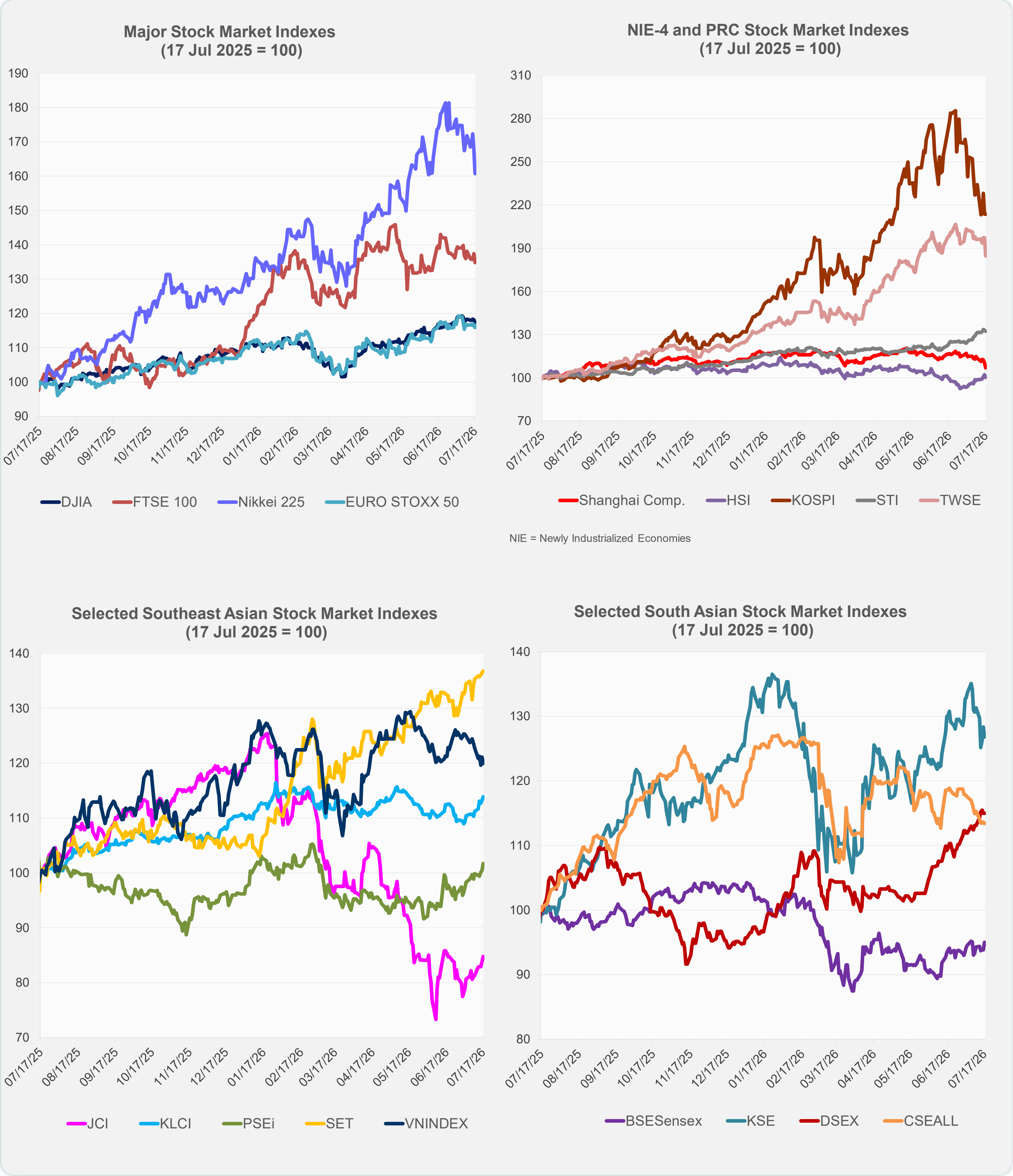
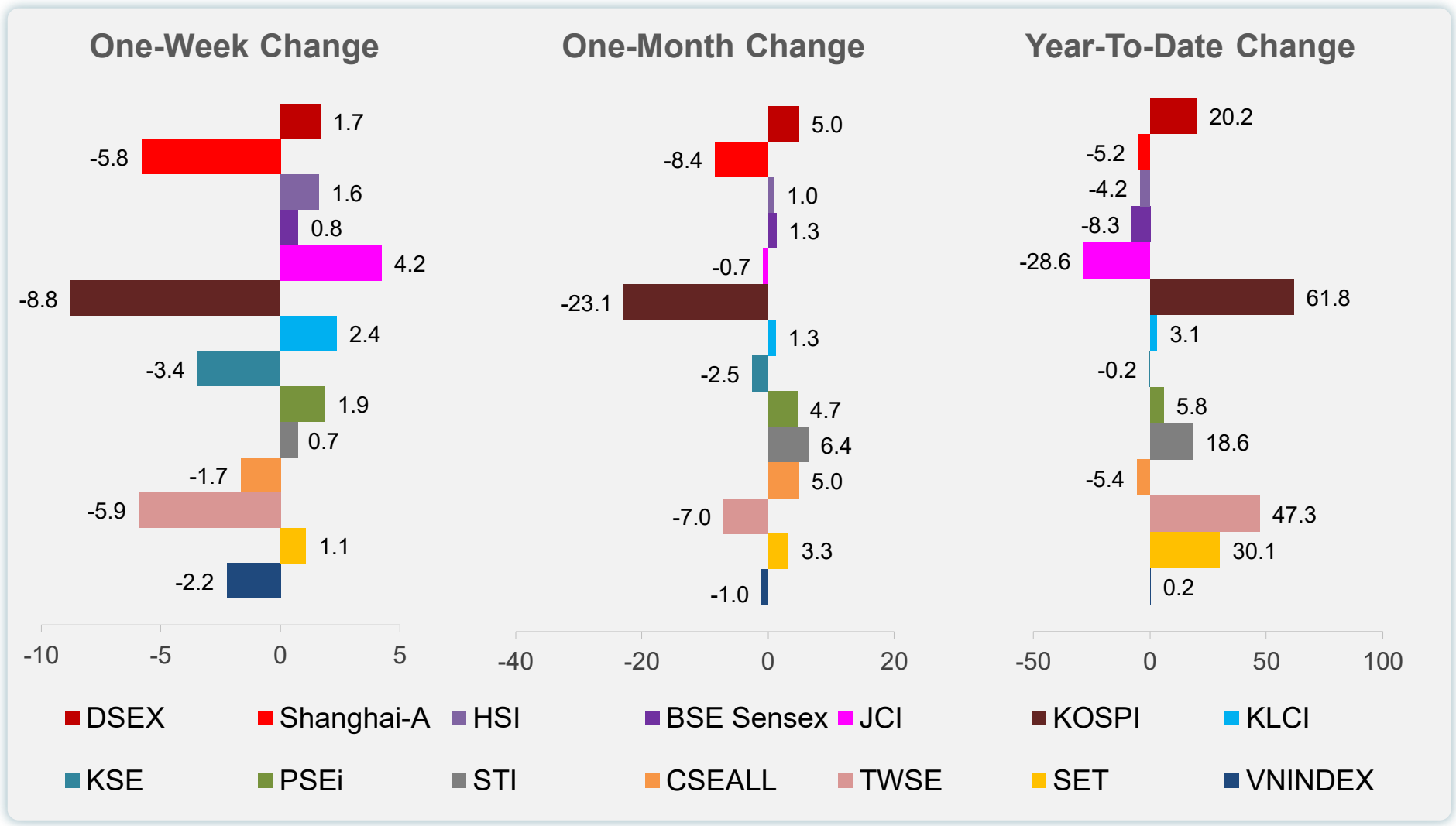
Source: Haver Analytics.

Daily Market Watch

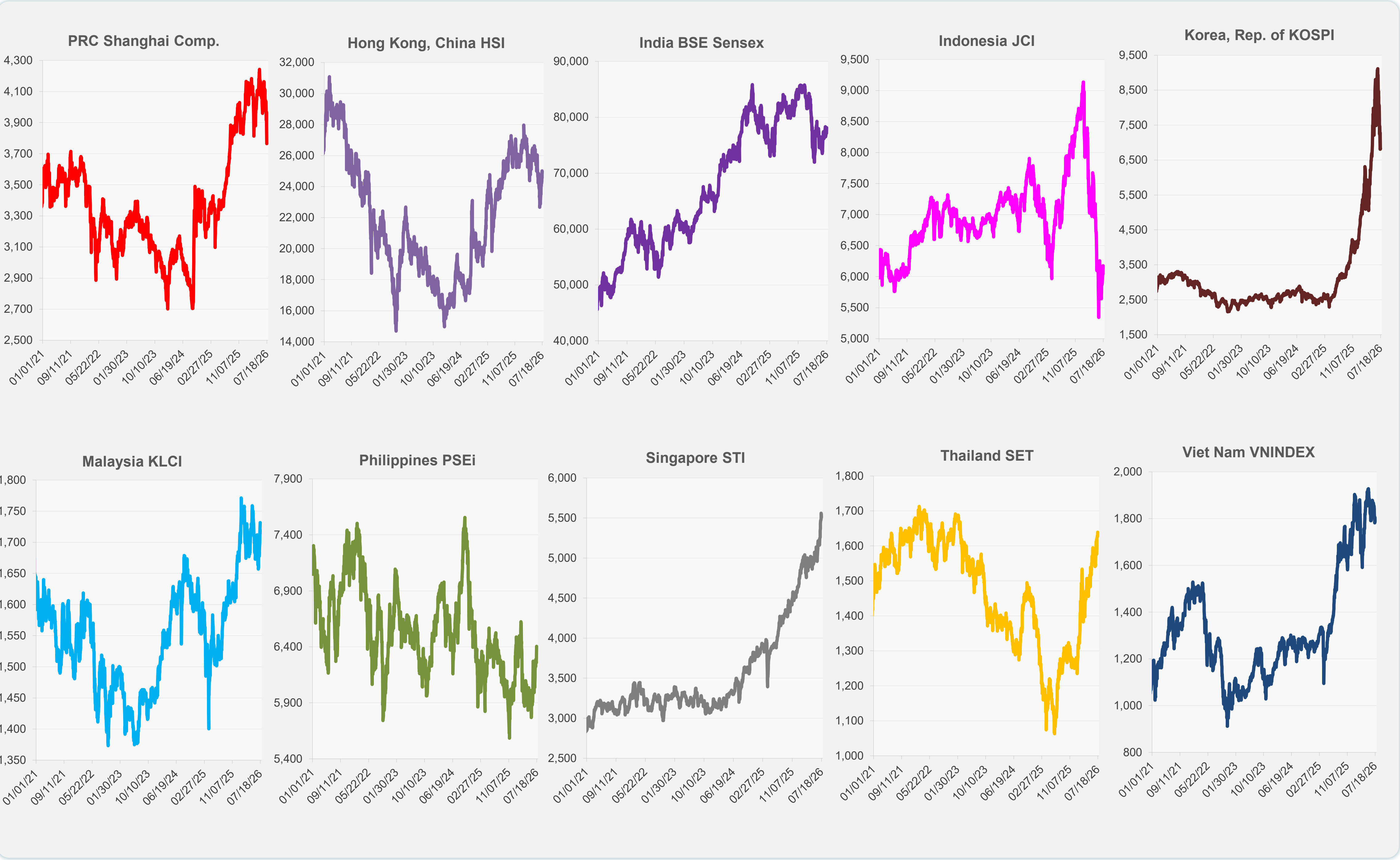
STOCK INDEXES

20 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,146.42	-0.77	8.50
US NASDAQ	25,520.24	-1.40	9.80
US S&P 500	7,457.69	-1.01	8.94
UK FTSE 100	13,981.05	-1.90	24.15
EURO STOXX 50	6,230.87	-0.84	7.59
Japan NIKKEI 225	64,141.12	-4.03	27.42
Bangladesh DSEX	5,900.36	0.00	20.16
PRC Shanghai Comp.	3,764.15	-3.05	-5.16
Hong Kong, China HSI	24,562.24	-1.78	-4.17
India BSE Sensex	78,151.45	1.25	-8.26
Indonesia JCI	6,175.54	1.10	-28.58
Korea, Rep. of KOSPI	6,820.60	0.00	61.85
Malaysia KLCI	1,731.45	0.54	3.06
Pakistan KSE 100	176,052.10	-1.20	-0.24
Philippines PSEi	6,404.11	1.25	5.80
Singapore STI	5,509.43	-0.54	18.58
Sri Lanka CSEALL	21,405.41	-0.20	-5.39
Taipei,China TWSE	42,671.27	-6.47	47.33
Thailand SET	1,639.04	0.23	30.12
Viet Nam VNINDEX	1,787.45	-0.93	0.17



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

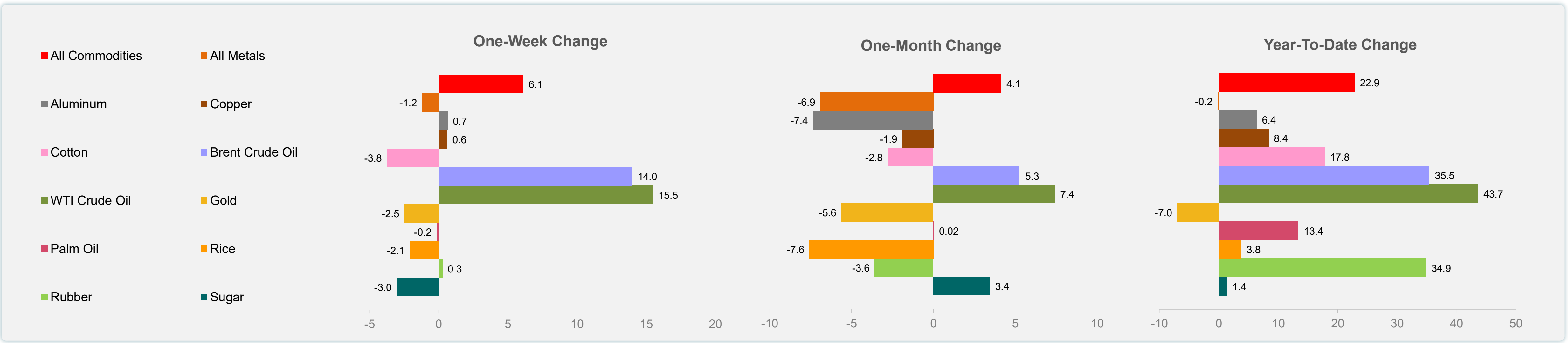
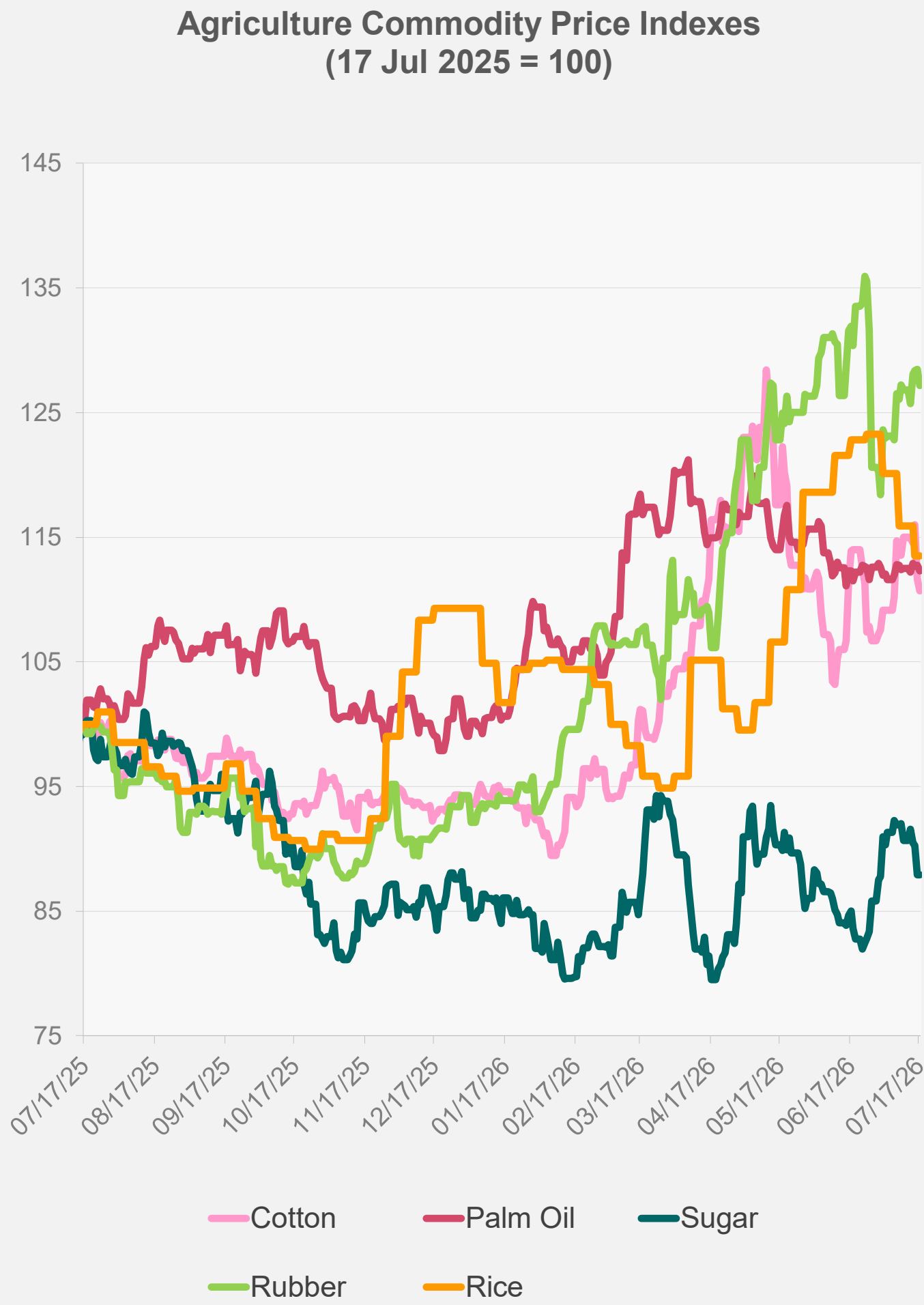
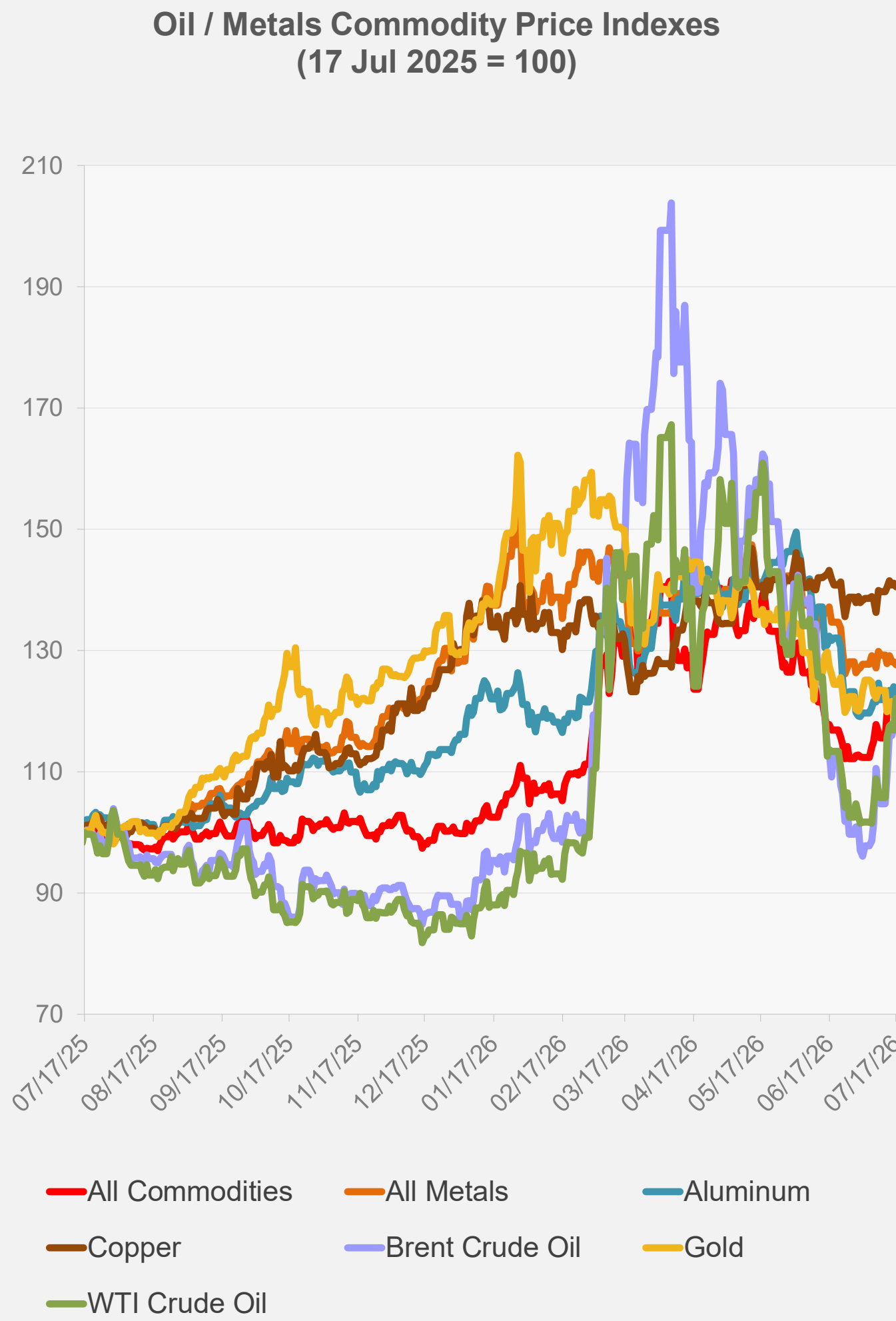
Daily Market Watch

COMMODITY PRICES

20 July 2026, 9:00 AM Manila

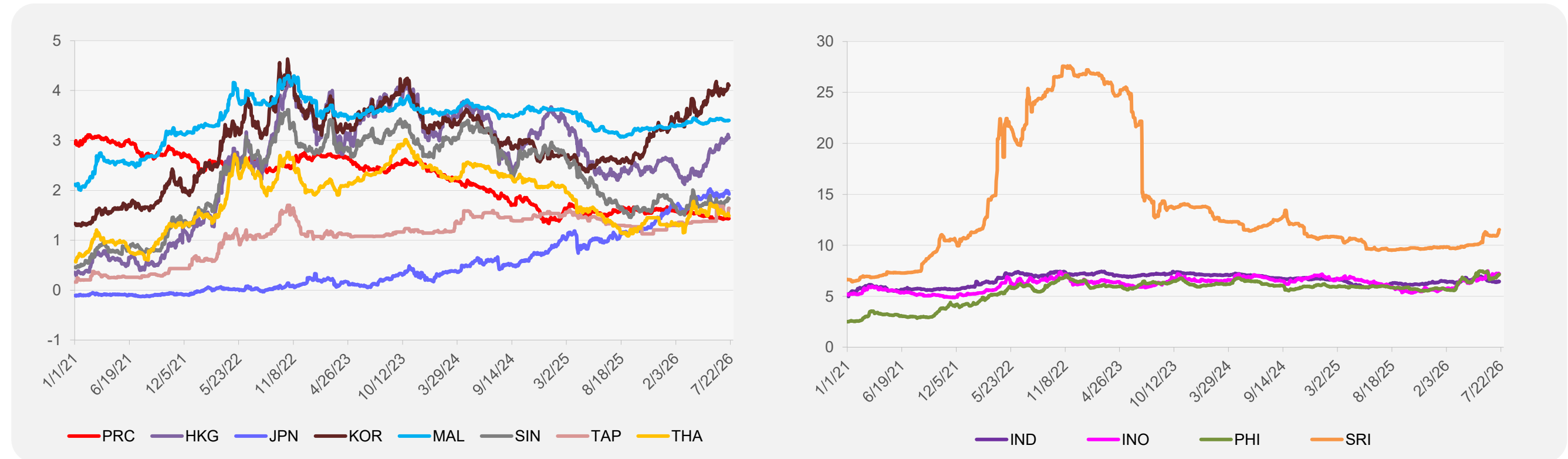
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	673.94	1.86	22.87
S&P All Metals	US\$	442.88	-0.34	-0.20
Aluminum	US\$/metric ton	3,158.13	-1.13	6.41
Copper	US\$/metric ton	13,500.88	-0.39	8.41
Cotton	US cents/lb	73.07	-0.84	17.82
Brent Crude Oil	US\$/barrel	84.60	1.87	35.48
WTI Crude Oil	US\$/barrel	82.49	4.48	43.66
Gold	US\$/troy oz	4,017.39	1.03	-6.99
Palm Oil	US\$/metric tonne	1,098.42	-0.40	13.40
Rice ¹	US\$/metric ton	463.00	0.00	3.81
Rubber ²	US\$/kg	290.00	-0.99	34.88
Sugar	US cents/lb	15.00	0.00	1.42

¹ Latest closing price from 15 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

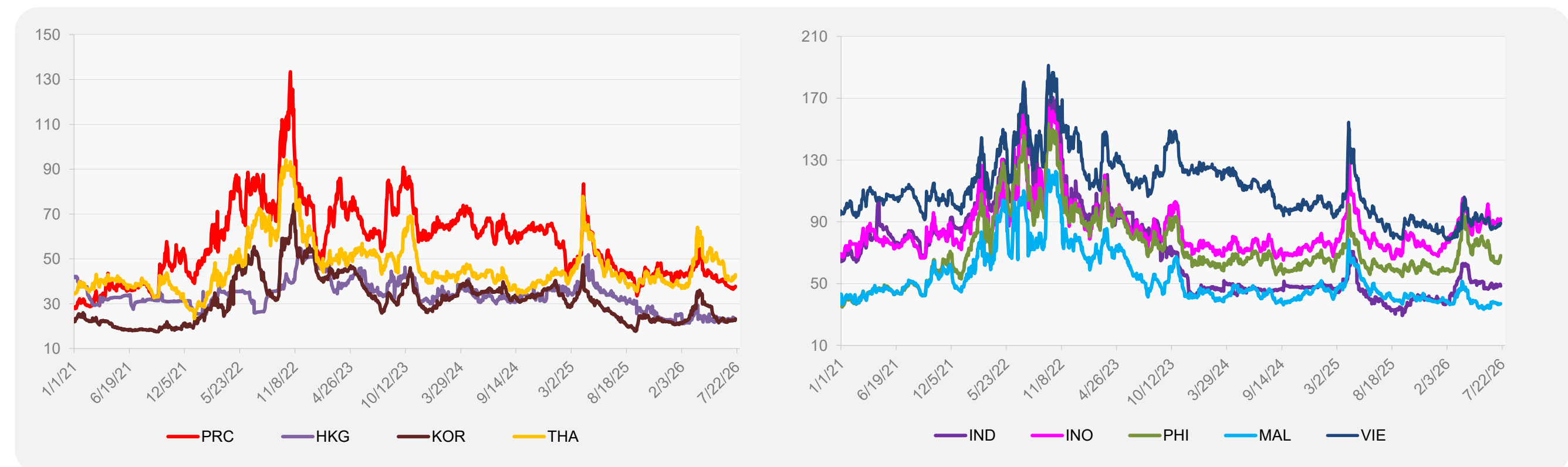


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.